

Hearing Date: December 19, 2018 at 9:30 a.m. (AST)
Proposed Objection Deadline: December 4, 2018 at 4:00 p.m. (AST)

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

PROMESA Title III

Case No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

Case No. 17 BK 4780-LTS

(This court filing relates only to
Case No. 17 BK 4780-LTS)

**NOTICE OF HEARING ON MOTION OF NATIONAL PUBLIC FINANCE
GUARANTEE CORPORATION, ASSURED GUARANTY CORP., ASSURED
GUARANTY MUNICIPAL CORP., AND SYNCORA GUARANTEE INC. FOR RELIEF
FROM THE AUTOMATIC STAY TO ALLOW MOVANTS TO ENFORCE THEIR
STATUTORY RIGHT TO HAVE A RECEIVER APPOINTED**

PLEASE TAKE NOTICE that a hearing on the *Motion of National Public Finance
Guarantee Corporation, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and*

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

Syncora Guarantee Inc. for Relief from the Automatic Stay to Allow Movants to Enforce Their Statutory Right to Have a Receiver Appointed (the “Motion”), filed October 3, 2018, will be held before the Honorable Laura Taylor Swain, United States District Court Judge, at the United States District Court for the District of Puerto Rico, in Room 3, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767, as part of the Omnibus Hearing currently scheduled to occur on **December 19, 2018 at 9:30 a.m. (Atlantic Standard Time)**.

PLEASE TAKE FURTHER NOTICE that any responses or objections (“Objections”) to the Motion shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the District of Puerto Rico, and the *Order Further Amending Case Management Procedures* (Case No. 17-03283-LTS; ECF No. 3804) (the “Case Management Order”); shall be filed with the Court (a) by attorneys practicing in the District Court, including attorneys admitted *pro hac vice*, electronically in accordance with rule 5 of the Local Civil Rules for the District of Puerto Rico, and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF), to the extent applicable; and shall be served on counsel for (i) National Public Finance Guarantee Corporation, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Jonathan Polkes and Marcia Goldstein) and Adsuar Muñoz Goyco Seda & Pérez-Ochoa, PSC, 208 Ponce de Leon Ave., Suite 1600, San Juan, Puerto Rico 00936 (Attn: Eric Pérez-Ochoa); (ii) Assured Guaranty Corp. and Assured Guaranty Municipal Corp., Cadwalader, Wickersham & Taft LLP, 200 Liberty Street, New York, New York 10281 (Attn: Howard R. Hawkins, Jr. and Mark C. Ellenberg) and Casellas Alcover & Burgos P.S.C., P.O. Box 364924, San Juan, Puerto Rico 00936-4924 (Attn: Heriberto Burgos Pérez); and (iii) Syncora Guarantee Inc., Debevoise & Plimpton LLP, 919 Third Avenue, New York, New York 10022 (Attn: My Chi To) and Goldman

Antonetti & Cordova, LLC, P.O. Box 70364, San Juan, Puerto Rico 00936-8364 (Attn: Carlos A. Rodriguez-Vidal).

PLEASE TAKE FURTHER NOTICE that if an Objection to the Motion is not received by the Objection Deadline, the relief requested shall be deemed unopposed, and the District Court may enter an order granting the relief sought without a hearing pursuant to the Case Management Order.

Dated: October 3, 2018
San Juan, Puerto Rico

**ADSUAR MUNIZ GOYCO SEDA & PEREZ-
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